

Dr Tom Hatton
Chairman
Environmental Protection Authority
Locked Bag 10
Joondalup DC WA 6919

Attention: Peter Tapsell (Acting Manager EIA North)

Dear Dr Hatton,

Referral: Warrawoona Gold Project

Please find attached a referral for the above Proposal, submitted under Section 38 of the *Environmental Protection Act 1986* (EP Act).

Calidus Resources Limited (Calidus) is proposing to develop the Warrawoona Gold Project, a gold mining and processing operation, located 20km south of Marble Bar in the Pilbara.

Calidus has utilised leading specialists to characterise the existing environment, identify potential impacts and describe management measures to minimise potential impacts associated with the Proposal.

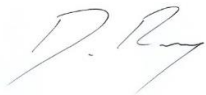
Calidus considers given the outcomes of the investigations undertaken, that the Warrawoona Proposal warrants assessment by the Environment Protection Authority under Part IV of the EP Act at the level of Assessment on Proponent Information, and that the information provided in the attached Referral Supplementary Information Report provides a suitable basis for the EPA to assess this Proposal.

Please note, that although Calidus has provided heritage reports as part of its referral documentation for review and assessment by the EPA and other relevant decision-making authorities, it has been requested by parties involved in preparing these reports that they are not made publicly available. These reports include:

- SandS CRM (2019) Calidus Warrawoona Gold Project - Archaeological Site Avoidance Survey (Appendix 8-1)
- SandS CRM (2018) 2019 Calidus Warrawoona Gold Project – Ethnological Survey (Appendix 8-2)

Should you require any clarification regarding this referral, don't hesitate to contact Paul Brennan of Calidus (040 0510 966; Paul@calidus.com.au).

Yours faithfully

A handwritten signature in black ink, appearing to read 'D. Reeves'.

David Reeves
Managing Director

Attached information:

1. Completed EPA Referral Form
2. Referral Supplementary Information Report
3. Spatial data package containing the proposed Development Envelope and Disturbance Footprint

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